**INTEREST RATES MARKET NOTICE**

**Date: 11 March 2016**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF048”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF048

**Nominal Issued** R 500,000,000.00

**Issue Price** R 500,000,000.00

**Coupon** 8.057% (3 Month JIBAR as at 09 Mar 2016 of 7.017% plus 104 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 March 2017

**Books Close** 4 March, 4 June, 4 September, 4 December

**Interest Payment Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17:00 on3 March, 3 June, 3 September, 3 December

**Issue Date** 14 March 2016

**Date Convention** Following

**Interest Commencement Date** 14 March 2016

**First Interest Payment Date** 13 June 2016

**ISIN No.** ZAG000134396

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20MBF048%2020150314.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20MBF048%2020150314.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF049

**Nominal Issued** R 1,500,000,000.00

**Issue Price** R 1,500,000,000.00

**Coupon** 8.517% (3 Month JIBAR as at 09 Mar 2016 of 7.017% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 March 2019

**Books Close** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 14 March 2016

**Date Convention** Following

**Interest Commencement Date** 14 March 2016

**First Interest Payment Date** 14 June 2016

**ISIN No.** ZAG000134404

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20MBF049%2020150314.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20MBF049%2020150314.pdf)

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The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000